

NEW MEMBER INFORMATION

Letter to New Members

OLLI-UA Green Valley Policies

Map of Campus

OLLI-UA Information

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- 2. What is OLLU-UA and its University Affiliation?**
- 3. How is OLLI-UA organized and governed?**
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THE UNIVERSITY OF ARIZONA

OSHER LIFELONG LEARNING INSTITUTE



DEAR NEW MEMBER:

On behalf of the OLLI-UA-Green Valley Campus Council and a lot of very nice and engaged fellow lifelong learners, welcome!

Be sure to pick up your name badge in your first class. If your badge is not in the classroom, pick it up in the Community Learning Center (CLC) lounge.

The lounge at CLC is available before, after and in between classes, so do stop by and have a cup of coffee and chat with other members. The bulletin board in the breezeway has timely news and a handy class schedule.

You will now be on the email list for ongoing information regarding upcoming study groups, social events and other opportunities to be involved and to interact with your fellow members.

The OLLI-UA website (olli.arizona.edu) has a wealth of information, including opportunities to participate in events at other OLLI campuses. You can bookmark it for easy reference.

If you have a question or suggestion, please don't hesitate to contact one of the council members listed below.

OLLI-UA GREEN VALLEY COUNCIL

Paula Kulina, Chair
Nancy Anacker
Eric Cederquist
Myrna Feldman, Treasurer
David Kikel
Bob Kiser
Steve Myrick
Kay Rich, Vice Chair
Carol Smith
Julie Stewart, Secretary

Once again, welcome! I hope you enjoy your OLLI membership and I look forward to meeting you.

Regards,

Paula Kulina
Chair, OLLI-UA Green Valley
602-317-1488
garlina@cox.net

OLLI – UA GREEN VALLEY

Helpful Things to Know

CLOSED/WAIT LISTED STUDY GROUPS

When a Study Group has reached the maximum enrollment allowed by the SGL, or as dictated by room capacity/local fire codes, the Study Group is considered closed and new enrollees are placed on a wait-list. If a member formally withdraws from a class (through the OLLI website or through a staff member at the OLLI-UA office), the next person on the wait-list is contacted by the OLLI-UA office via email to let him/her know a slot has become available. Because people are added to wait-listed classes in priority order, neither classroom hosts nor the Study Group Leaders are able to accept “walk-ins” the day of the class.

DROPPING A CLASS

When a member has selected a class and is unable for some reason to attend, the member should immediately drop the class through the OLLI website or through a staff member at the OLLI-UA office in order to enable the next member in line for that class to attend. You can also drop a class on the website.

GUESTS

While a Study Group is in a “closed” or full status, no guests are allowed to attend.

A member is responsible for requesting the SGL’s permission prior to the day of the class to bring a guest. This is done by contacting the OLLI office, who will then check the class to see if it’s full and contact the Study Group Leader.

BRING YOUR CLASS RECEIPT

Please bring a copy of your class registration receipt to the first day of each class. The class rosters are prepared in advance, and especially if you registered late you may not be on it. The classroom host is responsible for ensuring that only registered students attend the class.

QUESTIONS

For help registering, you can attend the Discover OLLI session and Help Desk scheduled during the registration period. For any questions or help you can reach the OLLI office at 520-626-9039 or via email at www.oli.arizona.edu. Your Council members are also good resources for general information; they are identified on their name tags.

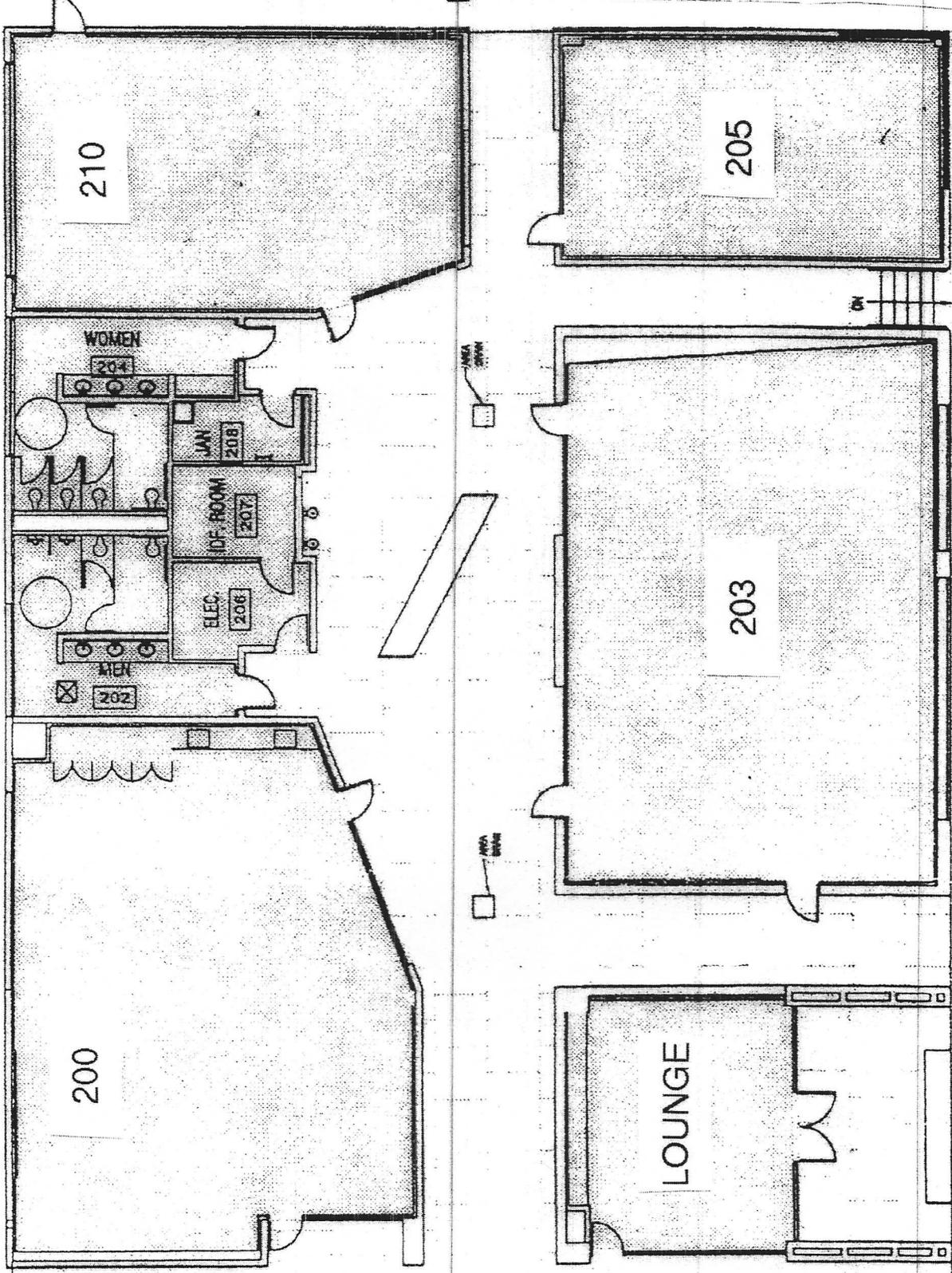
PARKING

PARKING

EAST ENTRANCE

NORTH

NORTH ENTRANCE



210

205

WOMEN
204

JAN
208

IDF ROOM
207

ELEC.
206

MEN
202

203

200

LOUNGE

COMMUNITY LEARNING CENTER

Who We Are

By Name:

Osher Lifelong Learning Institute at the University of Arizona

By Practice:

Community of learners sustained by

- Volunteers
- Fees, donations, endowment distributions
- UA Staff



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What is the Osher Lifelong Learning Institute?

The Osher Lifelong Learning Institute (OLLI) is a program funded by the Bernard Osher Foundation.

The Bernard Osher Foundation seeks to improve quality of life through support for higher education and the arts.

The Foundation makes grants and endowment gifts to colleges, universities, and other non-profit organizations in:

- lifelong learning institutes for seasoned adults
- post-secondary scholarships
- select integrative medicine programs
- arts and educational organizations



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What is OLLI-UA ?

Osher Lifelong Learning Institute at the University of Arizona

- OLLI-UA is a non-profit corporation exempt from taxation under section §501(c)(3) of the Internal Revenue Code
- Began in 1989 as SAGE (Senior Achievement and Growth through Education)
- In 2006, became affiliated with the University of Arizona as OLLI-UA



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What is our University Affiliation?

Student Affairs and Enrollment Management
Joel Hauff, Associate VP

Continuing and Professional Education
Rebecca Cook, Director

OLLI-UA Staff



Scott Aldridge
Program Manager



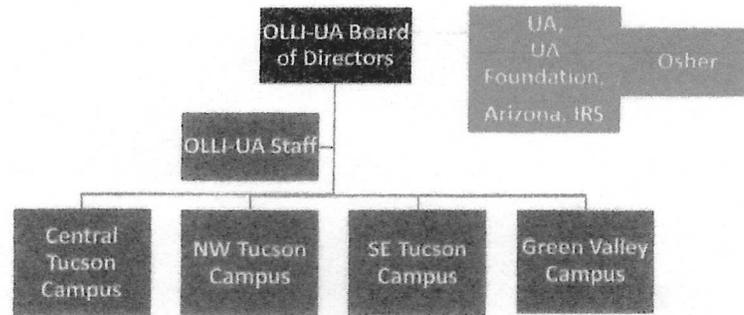
Kat Schumann
Program Coordinator



Doug Spurlin
Office Specialist, Senior

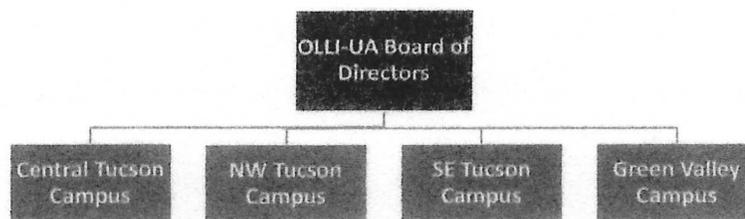


How is OLLI-UA organized?



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How is OLLI-UA governed?



The Corporate Board operates as the governance and fiduciary agent of the 501(c)(3) corporation organized as OLLI-UA

A Campus is an operational unit of the Corporation that develops and delivers educational and social programs for its enrolled members.



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OLLI-UA Corporate Board of Directors

The Board provides overall governance of the OLLI-UA Corporation

- Manages finances for the 501(c)(3)
- Establishes/maintains OLLI-UA Policies
- Provides Campus Oversight
- Responsible for dealing with Bernard Osher Foundation through the UA, IRS, and other governing entities



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OLLI-UA Corporate Board of Directors

Developed a Strategic Plan in 2016; updated in 2018. Business Planning currently in process

Strategic Planning Goals for OLLI-UA:

- To increase the quantity of involved volunteers
- To enhance staffing structure
- To ensure sustained funding of OLLI-UA operations
- To grow the membership
- To ensure adequate facilities, technology, social programming, and SGLs to meet the memberships expectations.



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OLLI-UA Corporate Board

Members from all campuses

- Directors are allocated to campuses on proportional basis to membership per Bylaws. Maximum of two two-year terms.

Central Tucson	4	600
Green Valley	4	520
Northwest Tucson	1	230
Southeast Tucson	1	120

- Directors appointed by the Campus Councils

In addition, each campus has a representative, generally the Council Chair, representing campus concerns (non--voting)



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OLLI-UA Campuses

- *Four campuses, based on service area*
 - Central Tucson
 - NW Tucson (Marana, Oro Valley)
 - SE Tucson (Vail)
 - Green Valley
- *~1500 members*
- *500+ classes in 2018-19*



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OLLI-UA Campus Council

- Each campus has a **Council** elected by its members
- The Council functions as the **management arm** of the campus, responsible for day-to-day operations
- Council responsibilities include:
 - Management of curriculum
 - Social activities
 - Facilities
 - Membership
 - Classroom technologies
 - Other functions required for successful operation



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OLLI-UA Campus Councils

- Each Campus Council has Officers: Chair, Vice-Chair, Secretary and Treasurer
- Each Council develops campus budgets annually
- Each Council appoints a Curriculum Committee to ensure a quality program that meets member needs.
- Each Council develops and manages membership programs to attract/retain members and provide a social component of membership
- Each Council prepares Campus Operating Guidelines, containing:
 - directives
 - procedures
 - committee responsibilities



<https://olli.arizona.edu/sites/default/files/Central%20Tucson.pdf>
Central Tucson Campus Operating Guidelines



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